

JOHNSON INVESTMENT COUNSEL ANNOUNCES THREE NEW SHAREHOLDERS

Expanding Ownership a Reflection of Commitment to Independence and Growth

CINCINNATI, OHIO (June 13, 2022) - Johnson Investment Counsel is pleased to announce three new shareholders to the firm. The shareholders include Jamie Horn, Jonathan McEvoy, CFP®, AIF®, and Elizabeth Schaefer, CIMA®. Jamie Horn serves as the Director of Marketing at the firm and both Jonathan McEvoy and Elizabeth Schaefer serve clients as Senior Portfolio Managers in our Johnson Wealth Management division.

“These new shareholders deliver every day on the Johnson mission to provide peace of mind to our clients. They not only embody our core values when serving our clients, but through their community commitments and resolve to elevate causes that are important to them.” Jackman also added, “The new principals in this class are truly committed to the continued growth of the firm while never losing sight of the great responsibility to our clients that entails.”

Johnson Investment Counsel was built on Tim Johnson’s vision of improving the quality of people’s lives, which remains its guiding principle today, more than 55 years later.



Horn



McEvoy



Schaefer

About Johnson Investment Counsel

Johnson Investment Counsel is one of the nation’s largest independent wealth management firms, managing \$18 billion in assets for clients in 49 states. Johnson Investment Counsel is an employee-owned firm, offering a full range of fee-based, integrated wealth management services, including: investment portfolios, education and retirement planning, cash management, estate planning, trust services, charitable giving, mutual funds, 401(k) plans, IRAs, and more. Johnson Investment Counsel has built strong, long-term relationships with individuals, families, charitable organizations, foundations, and corporations through four integrated divisions: Johnson Wealth Management, Johnson Asset Management, Johnson Trust Company and Johnson Family Office Services. The company has two offices in Cincinnati with additional offices in Dayton, Columbus, Cleveland-Akron, and Metro Detroit.

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