

Johnson Mutual Funds Trust
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For Internal Use

PM
A/C#
JIC A/C#

TRANSFER-ON-DEATH (TOD) BENEFICIARY FORM

AGREEMENT

Pursuant to the Uniform Transfer-on-Death Security Registration Act, and in accordance with section 1709.01 – 1709.11 of the Act, I (we) hereby declare that this account # _____ with Johnson Mutual Funds and the securities* contained within, is registered as an Individual Account or Joint Account with Rights of Survivorship, and that I (we) are hereby naming a transfer-on-death beneficiary. The current account registration is as follows:

_____	_____	_____	_____
Account Owner	Tax ID or SSN		
_____	_____	_____	_____
Account Owner	Tax ID or SSN		
_____	_____	_____	_____
Address	City	State	Zip Code

TOD BENEFICIARY DESIGNATION

Subject to the limitations of Section 5731.39 of the Revised Code, upon the death of the above named owner(s), ownership of the securities in the above named account shall pass to the beneficiary(ies) who survive the owners upon proof of death of the owner or both owners if this account is a Joint Account with Rights of Survivorship. If the beneficiary(ies) herein named fail to survive the owner(s), all assets held in this account shall be included in the owner(s) estate. (If you would like to add more beneficiaries than the space provided, please attach a sheet containing the appropriate information.)

The following individual(s) or entity(ies) shall be my (primary and/or contingent) beneficiary(ies). I revoke all prior TOD Beneficiary designations, if any, made by me/us for all assets held in this account. If more than one (primary) beneficiary is designated and no distribution percentages are indicated, the beneficiaries will be deemed to own equal share percentages in this account. (Multiple contingent beneficiaries with no share percentage indicated will also be deemed to share equally.)

Beneficiary Designation:

Primary	Name	Tax ID or SSN	Relationship	Date of Birth	Address (optional)	%
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
Contingent	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____

If you designate multiple beneficiaries, please check one of the following distribution methods for directing the assigned share of assets for a beneficiary who predeceases you:
 The deceased beneficiary's share shall be divided among his or her lineal descendants, per stirpes, or
 The deceased beneficiary's share shall terminate completely, and be allocated proportionately among the other beneficiaries.

