

JOHNSON MUTUAL FUNDS TRUST
3777 WEST FORK ROAD
CINCINNATI, OHIO 45247
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For Internal Use
A/C#

IRA ROLLOVER ELECTION

Instructions:

Use this form to roll over a distribution received from another qualified plan or tax-sheltered annuity contract. If you are opening a new account, the completed IRA Account Application and IRS Form 5305-A must accompany this IRA Rollover Election form. Additional paperwork may be required by your resigning trustee.

1. Participant Information

Name	Social Security Number
Address	Date of Birth
City/State/Zip Code	() Home Phone Number

2. Name, Address and Phone Number of Resigning Trustee

Name of Organization	
Attention	
Address	() Phone Number
City/State/Zip Code	Account or Policy Number
Type of Account to be Rolled Over: _____	

3. Recent Statement

Is a copy of your resigning trustee account statement attached?
 Yes No

4. Deposit Amount

Only the taxable amount (excludes nondeductible employee contributions) can be rolled over into an IRA.

Have all the nondeductible employee contributions been removed from your rollover deposit?
 Yes No

Is the rollover deposit being made within sixty (60) calendar days of receipt?
 Yes No

5. Rollovers During or After Year You Attain Age 70½

The first amounts withdrawn in a distribution calendar year (the 70½ year and each subsequent year) will be treated as minimum distribution amounts until the total minimum distribution has been withdrawn. After the required minimum distribution is received by you, a rollover can occur. Minimum distributions from IRAs or QRPs are not eligible to be rolled over. If you roll over a distribution before receiving the minimum distribution for the year, the minimum distribution portion of the rollover will not be considered an eligible rollover but, instead, will be taxable to you in the year of the distribution and will be treated as an excess contribution to the IRA, thus subject to a 6% IRS penalty unless corrected.

Has the minimum distribution been received prior to the rollover deposit being made?
 Yes No

(OVER)

6. Signature Authorization I understand that commingling contributions from a qualified plan or TSA with regular IRA contributions will prohibit me, at some future date, from rolling these funds into another qualified plan or TSA. I verify that the information contained on this form is true and correct to the best of my knowledge and I understand that my selection to treat a deposit as a rollover is irrevocable. I assume full and sole responsibility for the consequences of this rollover election.

Participant Signature

Date

7. New Custodian Authorization

To be completed by new custodian.

We have been requested to send you a letter of acceptance in order to transfer the assets of the above-mentioned account for deposit to the Johnson Mutual Funds Trust. To ensure proper crediting, contact the Funds for trustee-to-trustee delivery instructions.

This is to be executed as a trustee-to-trustee transfer so as not to put the plan participant in actual or constructive receipt of all or any part of the transferred assets.

Authorized Signature

Date